



# The operating system for lawyers.®

Introducing the first collaborative case management platform for litigators.

BROCHURE

# Case Management & Analysis

Introducing a revolutionary case management and analysis platform for lawyers. Everchron brings together all of the information you need in a collaborative workspace for your entire team. And it does it in a way that's fast, effective, and intuitive.

## Find everything you need, when you need it

With Everchron, all your case critical information is stored in a single, secure platform and can be accessed at any time, anywhere and from any device. So when it comes time to prepare for a deposition or proceeding, everything you need is always at your fingertips.

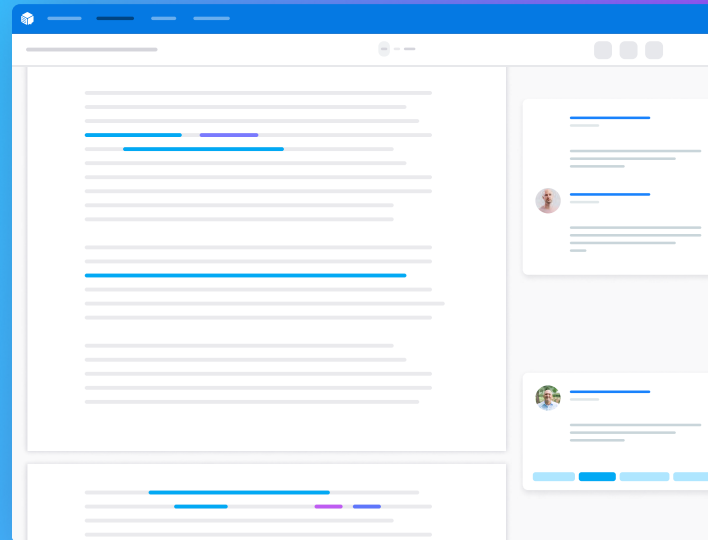
- ✓ Trial mindset from the beginning of a case
- ✓ Improved client communication and access
- ✓ Increased efficiency
- ✓ Better internal communication

## Connect everyone in one workspace

Case teams are often disconnected. Everchron provides a collaborative workspace for each case, giving you full control over who gets access - partners, associates or paralegals at a firm or even co-counsel, experts and clients.

## Real-time client access and input

Clients no longer need to wait on and pay for outside counsel to prepare status updates or send the latest documents. With Everchron's smart permission controls, clients have up-to-date dashboard access to the latest documents and filings for all their cases.



## Master the facts of your case

Everchron creates a timeline of a case's key documents and data, drawing intelligent connections to witness testimony, facts and issues that reflect and reveal critical information about the case.

- Investigation
- Complaint
- Document Discovery
- Depositions
- Motions
- Trial
- Appeal

## Going beyond e-discovery

Everchron helps your team organize, analyze and discuss key information throughout the life of a case, from the complaint to depositions, motions, trial and appeals.



# Chronology

Everchron connects your key documents, facts, and witnesses in a dynamic chronology that is always up to date.

## E-discovery finds the needles, we manage them

Everchron takes over where document review tools leave off, allowing you to perform a deeper analysis of your documents, facts and witnesses. Go beyond rote issue tagging and work with your documents in a robust platform built for legal and factual analysis.

## Build your chronology as a team

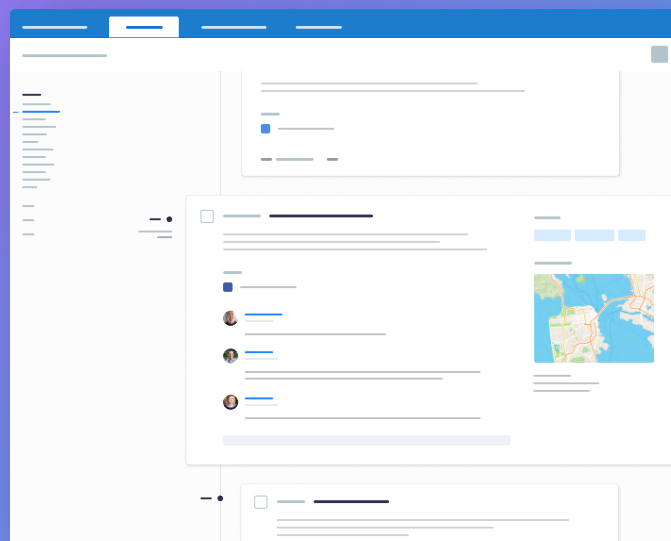
Work as a team to categorize, summarize and tie together your key documents. Designed by lawyers to work the way that lawyers actually work, Everchron leverages information that is input into the system so you can more efficiently analyze case-critical information.

## Trial mindset from the outset

Easily search through the entire case to uncover a cohesive case story and analyze connections between events, documents, and witnesses. With one click, instantly filter your chronology down from all key documents, to just the hot documents, or down further to any relevant issue or witness.

## Preserve team knowledge

Too often, one or two attorneys on your team are responsible for the facts of the case. Everchron preserves your team's best ideas and work product for everyone's benefit, throughout the life of a case.



### Quick Links

Quick Links are single-click filters that instantly carve up your Chronology down to the case critical entries you care about. Whether you need to filter by importance, favorability or issue tag, Quick Links makes it effortless to find the information you need, when you need it.



### Annotation chronology entries

Documents and fact entries just aren't enough for a comprehensive chronology. Now you can add direct excerpts from documents and transcripts called annotation chronology entries (ACEs). ACEs live side-by-side with your key facts, documents and events.



### Card View

Say goodbye to cluttered timelines and hello to a visual and intuitive presentation of your chronology with our innovative Card View. Scroll through your most important facts and documents with ease, immersing yourself in the details of your case.



# Transcripts

Depositions are a fundamental part of many cases. Everchron integrates your transcripts with your core documents, facts and witnesses, so you can incorporate critical testimony into your analysis and preparation.

## Native transcript viewer

Everchron's proprietary viewer provides a clean reading experience for your deposition and hearing transcripts. With its responsive design you can review your transcripts on any device, including tablet and mobile.

## Cross-transcript Excerpt View

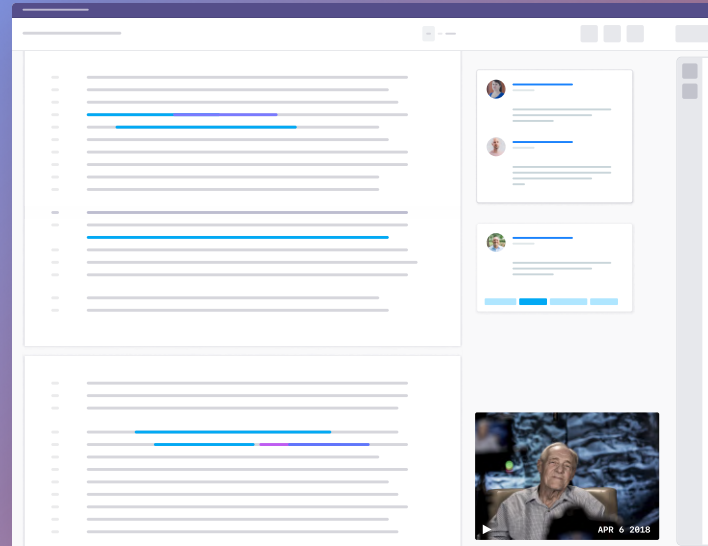
With Excerpt View, you can review all annotations and their analysis across your transcripts. Carve up the excerpt index by issue and related profile, or run searches for keywords or against other metadata fields.

## Automated exhibit linking

It's very rare for a deposition not to have exhibits these days. We automate the process of finding exhibit references in transcripts and converting them into links to the corresponding exhibits. Simply upload your exhibits, click a button and watch the scan do its thing.

## Copy w/ Cite

If you are working on a filing and need to reference testimony, you can capture a clean excerpt along with its page-line citation with a single click.



## Robust annotations and coding

With the built-in annotation tool, you can highlight and color-code key excerpts in your transcripts. Annotations can be associated with issues, people and entities, and each annotation has its own comment thread for focused team discussion.



## Video-transcript syncing & clips

Review and annotate your deposition transcripts with synced video playback, which dynamically reflects the current line of testimony at all times. When you have marked up your transcript, generate video clips for your annotations or designations.



## Comprehensive designation workflow

When it comes to trial, depo designations are key. The often arduous process of exchanging rounds of affirmative designations, counters and objections requires a tool built for purpose. With our robust designation workflow, Everchron is just that tool.



# Master File

Until now, master files have been unwieldy and tedious to search. Everchron is designed to make reviewing and searching a case's master file faster and easier than ever before.

## Instantly find your case documents

Everchron provides an intuitive filing system for all of your case documents - pleadings, motions, discovery, transcripts, correspondence and court orders. You can quickly filter your master file to find exactly what you need without the typical noise in a document management system.

## Built for complex litigation

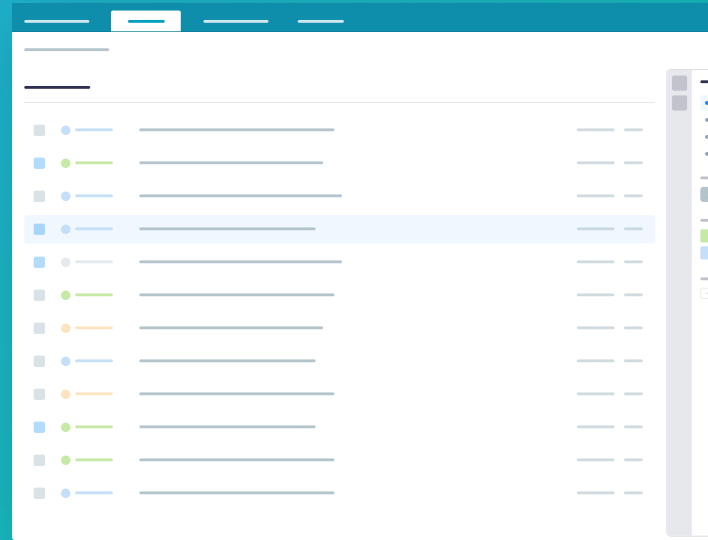
Everchron is built for cases of all sizes including the largest, most complex cases with multiple dockets and numerous parties.

## Always up-to-date access for clients

Ensure your clients have on-demand access to the latest and most important filings in their matters via the Master File. With Everchron, you can easily and securely share case documents and transcripts without downloads, attachments or printouts.

## Advanced Viewer

Everchron's advanced viewer allows you to instantly review, download, comment and share your case documents.



## Simple Search

Simple Search was built to help you find what you are looking for quickly and easily. Start typing your desired search and Simple Search will suggest various options to filter your Master File. Select your filter to capture the subset of documents you want to see or instantly pull up the exact document you need by title or exhibit number.



## Preserve folder structure

The days of manually setting up your folders are behind you. Simply drag a folder or archive into your matter and Everchron will automatically preserve your folder structure on upload. Could setting up your Master File be any breezier?



## Capture filing sequences

With our intuitive Master File, you can capture motion and filing sequences. Individual filings and sequences are laid out chronologically, so you can easily track the progress of your case.



# Profiles

Preparing for depositions and witness examinations can be time consuming. Everchron automates the tedious part of witness prep, so you have more time for analyzing, outlining and drafting.

## Automatically generated

Witness files are automatically generated and optimized, by connecting individual witnesses with related evidence and case documents.

## Advanced analytics

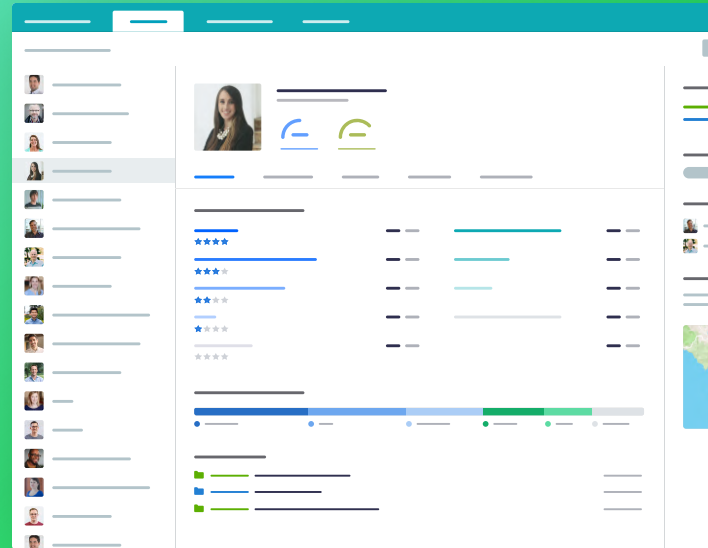
Everchron makes connections between witnesses based on their involvement in the case, their relationships with each other and other pertinent facts and issues.

## Instant binders

Our intelligent system brings together related information and document sets, which can be used for witness preparation and quickly converted into hard copy binders.

## Unified witness file

Witness files in Everchron link with other key documents, such as filings and depositions, so you get a unified picture of their testimony and relevance to the issues in the case.



## Dashboard

The Profile Dashboard is the place to go for a 30,000 foot view of your matter. Right off the bat, you will instantly learn who the most critical individuals and entities are in your matter. With real-time insights, you will also see where the key people fit in the matter and how they connect to case critical issues.



## Document analytics

With Document Analytics, you can easily see how many documents and chronology entries a key witness is connected to, the significance of these items and to what issues they relate. With a single click, capture a filtered view of a witness's documents, by importance, favorability or issue.



## Transcript analytics

Gain invaluable insights into your witnesses with our Transcript Analytics feature. In each profile, you see a comprehensive view of the witness's testimony, automatically assessed to reflect key issues across their annotations and designations. As your team adds more annotations and designations, the analytics get even more robust.



# Making legal work smarter.

Supercharge your fact development with EC:AI, our suite of AI-powered features. We are leading off with our advanced summarization functionality that will allow teams to build out comprehensive key document chronologies more efficiently and cost-effectively than ever before.

## Instant Chronologies

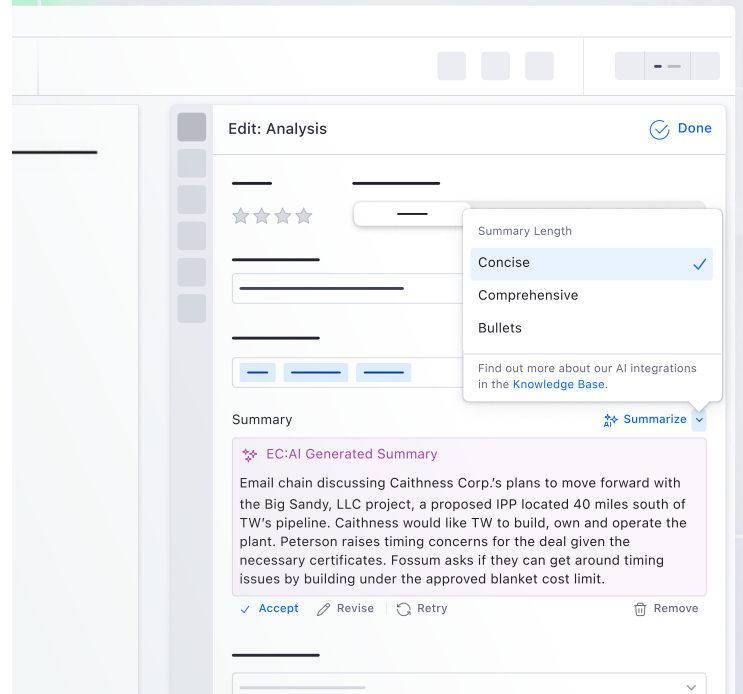
Upload or import your documents and have EC:AI generate a complete chronology for your team instantly. Each item in the ingest will receive its own summary in your desired format. Perform a task that normally takes teams tens of hours in a matter of minutes.

## Blank Page Problem Neutralized

For lawyers, the biggest pain point in building chronologies is writing summaries. Some skip it altogether to their detriment. EC:AI will generate an initial draft summary in your preferred format: concise, comprehensive or bullets. From there you can revise or build on it as you like.

## Growing Feature Set

Auto summaries are only the beginning. Watch this space as we continue to release elements of the EC:AI suite, including AI for Transcripts, intelligent metadata extraction, suggested tags and so much more.



## Chron Summaries

The Profile Dashboard is the place to go for a 30,000 foot view of your matter. Right off the bat, you will instantly learn who the most critical individuals and entities are in your matter. With real-time insights, you will also see where the key people fit in the matter and how they connect to case critical issues.



## Secure Control

If you opt in and turn EC:AI on for your org, you can tailor access for individual matters. For each new or existing matter, choose to enable or disable AI functionality. If enabled, use granular permissions to determine which users can directly engage with the AI features.





# Relativity Integration

Send key documents and data directly to Everchron from your RelativityOne workspace. This streamlined workflow minimizes time spent on imports, enabling teams to focus on the strategic aspects of building your case.

## Effortless data transfer without load files

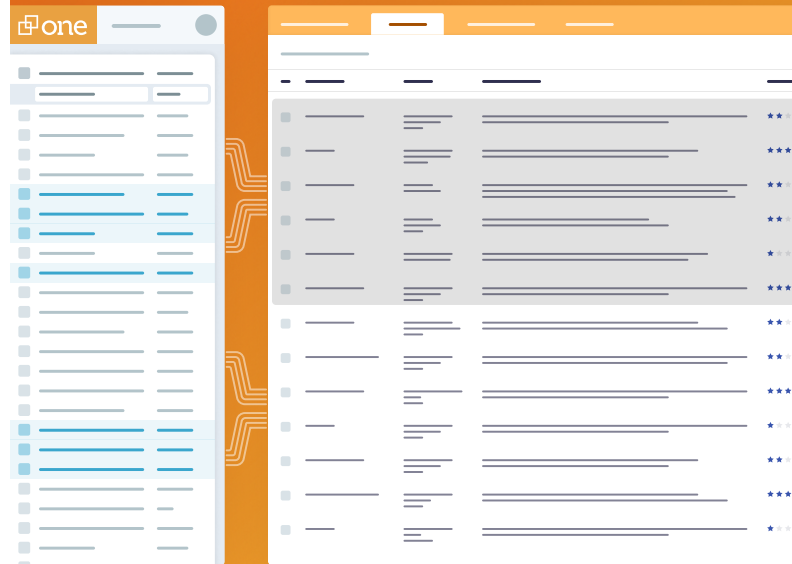
No more load files, exports or imports. With our integration, you can seamlessly move documents, metadata coding and work product from RelativityOne to Everchron, ensuring that your key data is exactly where you need it to be. This direct connection eliminates the need for manual handling and streamlines the review process.

## Empower your team with cross-platform collaboration

Our Relativity integration ensures your fact development and document review proceed in tandem. As your review team identifies case critical documents in Relativity, easily elevate them to the team working in Everchron, methodically capturing the data and constructing the chronology. This process is designed to maximize collaboration, keeping your case management effortlessly aligned with your ongoing review.

## Refine your review in real time with reciprocal insights

Not only can you effortlessly funnel critical data into your Everchron matter, but the insights gained from Everchron's in-depth analysis also flow back to inform your ongoing review in Relativity. This reciprocal feedback loop creates a dynamic and evolving review process, where the work done in one platform enhances the other, creating a cycle of continuous improvement and strategic refinement in your case preparation.



## Benefits

- ✓ Eliminate the need for manual exports and imports, enjoying a faster, easier and secure transfer workflow.
- ✓ Ensure your case narrative is consistently evolving, enriched by the latest key documents and findings uncovered by your review team
- ✓ Empower your team to collaborate seamlessly across platforms, collectively developing the case from discovery through trial.



# Secure Collaboration

Everchron utilizes bank-grade security, encrypting data and documents in transit and at rest, to ensure secure collaboration.



## SOC 2 Type II Compliance

As part of our ongoing commitment to data protection and security, Everchron has achieved SOC 2 Type II compliance. Additional detail on our SOC 2 controls, including our report, is available on request.



## Secure Encryption

Files, metadata and work product are encrypted at the database and file system level. Everchron leverages TLS 1.2 encryption in-transit and AES 256 encryption for data at rest.



## Custom Security Settings

With the Settings Panel, you can set up and manage the preferred security settings for your org, so you can ensure the right settings are in place for your teams.



## Multi-Factor Authentication

All user accounts can be protected with multi-factor authentication (MFA) with your preferred TOTP application.



## Certified Data Centers

AWS continually manages risk and undergoes recurring assessments to ensure compliance with industry standards.



## World Class Protection

Matter data is stored in Amazon Web Services' (AWS) highly secure, compliant and resilient data centers in the region(s) of your choice.



## SSO Enterprise Support

Everchron supports single-sign on (SSO) authentication via SAML for integration with your org's identity management processes.



## Penetration Tested

Our web application and network infrastructure undergo security audits and testing by an independent security firm to maximize the security of your data.

# Contact Us

[info@everchron.com](mailto:info@everchron.com)



(800) 264-9905



[everchron.com](https://everchron.com)



1925 Century Park East, Suite 1700  
Los Angeles, CA 90067